

Japan Alliance of University Library Consortia for E-Resources

From Subscription to Open Access? - JUSTICE Study on OA publishing and APC spend in Japan -

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NII / JUSTICE, Japan 2017/03/21 at Berlin13 for OA2020



About JUSTICE

JUSTICE: Japan Alliance of University Library Consortia for E-Resources

Contribute to the enhancement of Japan's academic information infrastructure through Mission licensing negotiations, management and longterm preservation of e-resources Established **April 2011** university libraries (national, public, private), Members academic research center libraries Current EJ 24 e.g. Elsevier, Wiley, Springer Nature, T&F, IEEE, Sub. Offer Wolters Kluwer, SAGE, OUP, ACS, APS, ...

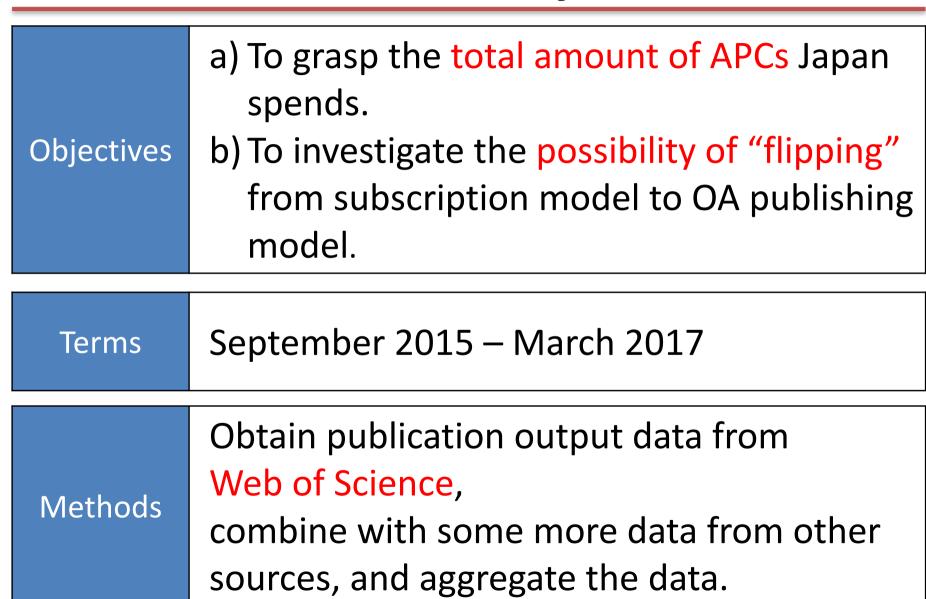


Current Status and Challenges in Japan

- 1. JUSTICE members: 533
 Mostly small universities
- 2. Constant increase of subscription cost and FX fluctuation
 - → subscription business model is not working
- 3. No national level mandatory OA policy; individual universities make their own effort towards OA
- 4. Funder OA policies are not well recognized among researchers; advocacy from libraries alone is insufficient for further advancement of OA



JUSTICE OA/APC Study - Overview -



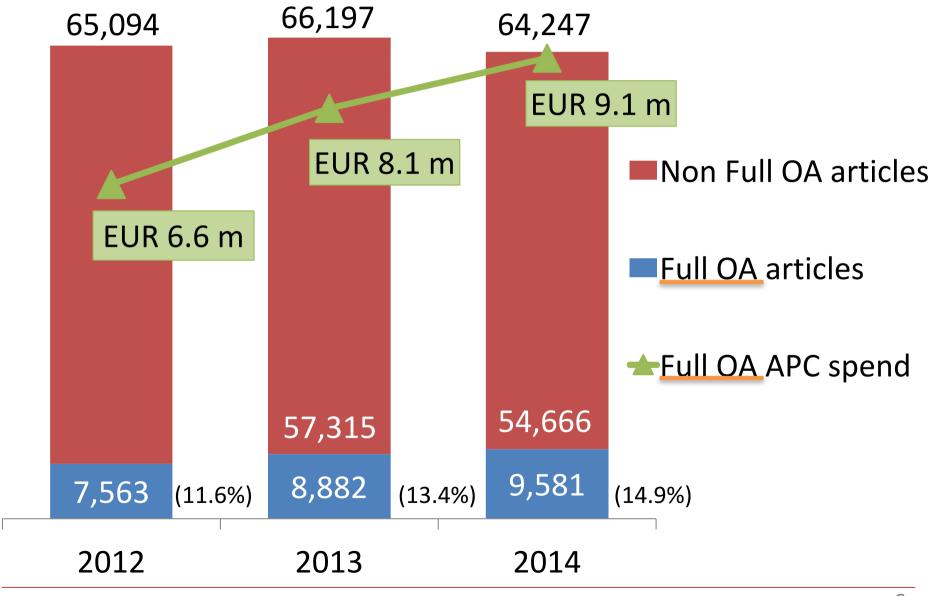


Data Source and Scope

Publication Output Data	Web of Science
	✓ 2012 – 2014
	✓ Articles and reviews
	✓ Reprint Author – Country "Japan"
	✓ Full OA articles
APC Price	Existing Lists e.g. DOAJ
	Publishers' website
Hybrid OA Articles	Request data from publishers
	STRUGGLING WITH DATA COLLECTION!

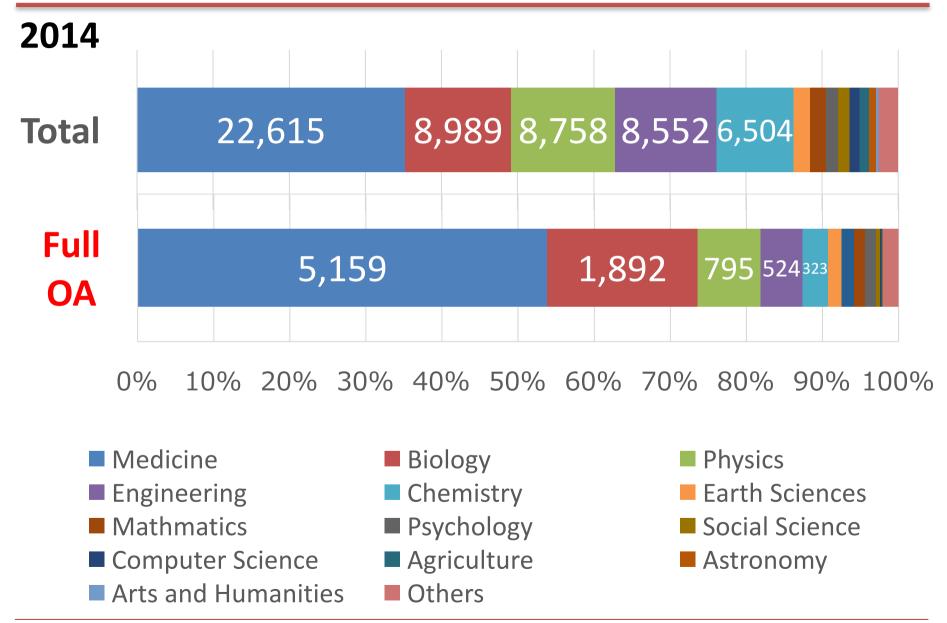


Number of Articles and Estimated APC spend



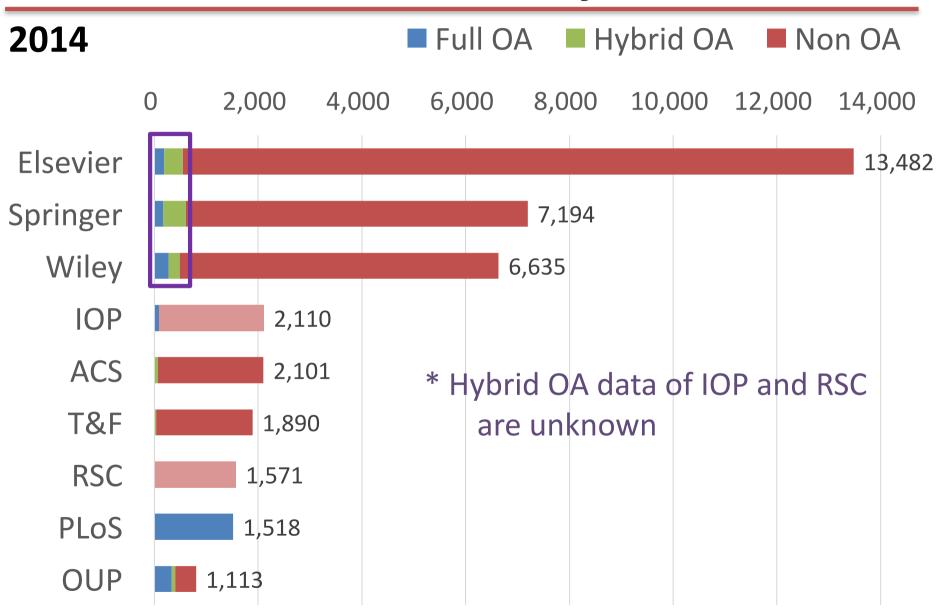


Number of Articles by Discipline



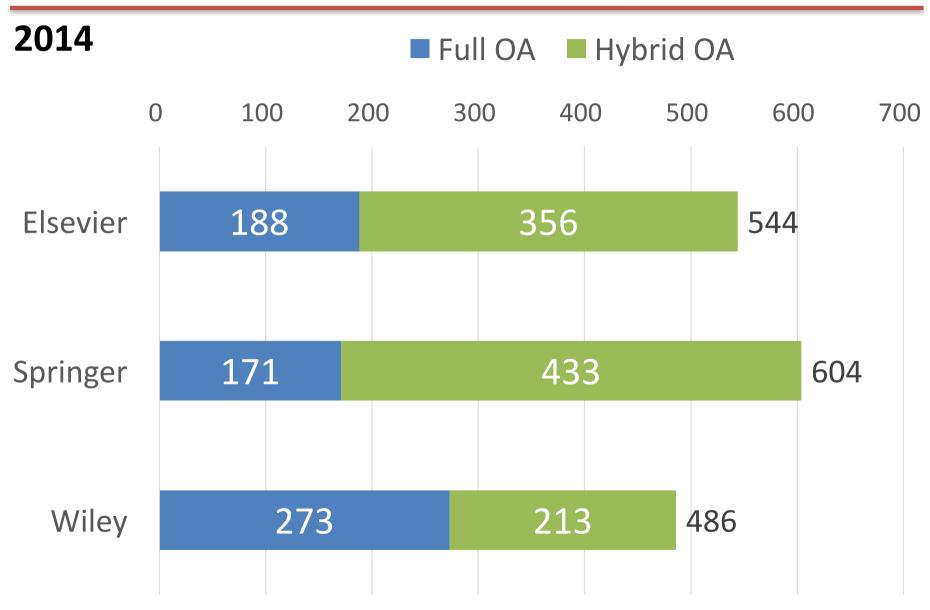


Number of Articles by Publisher



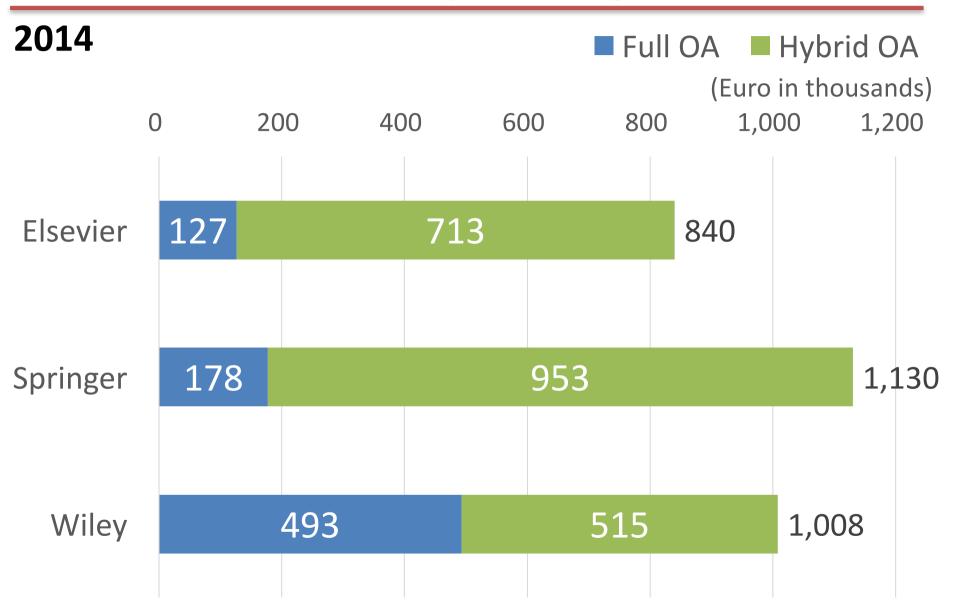


Number of OA Articles by Publisher



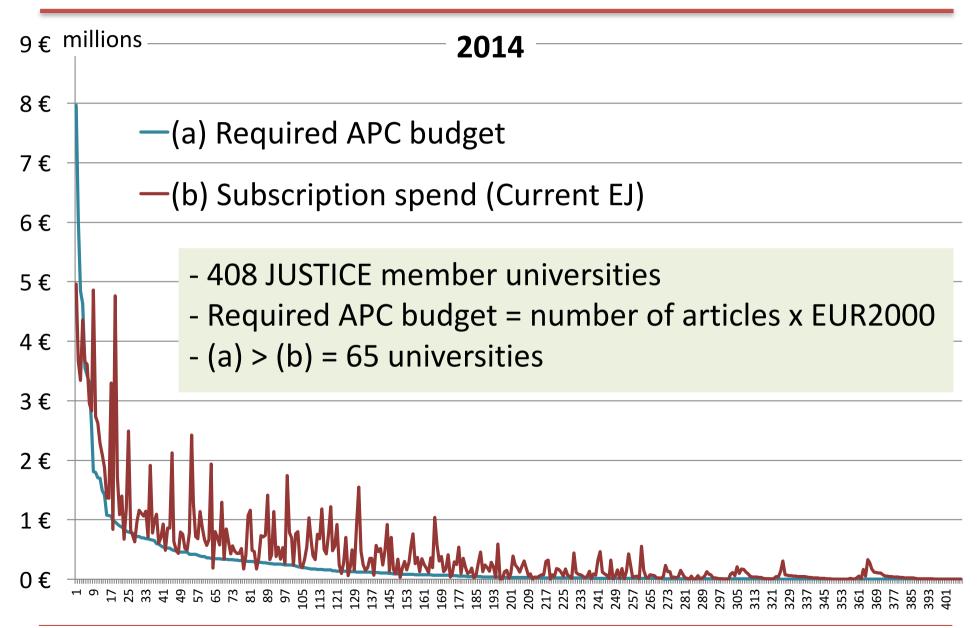


Estimated APC Spend by Publisher





Calculation for "Flipping"

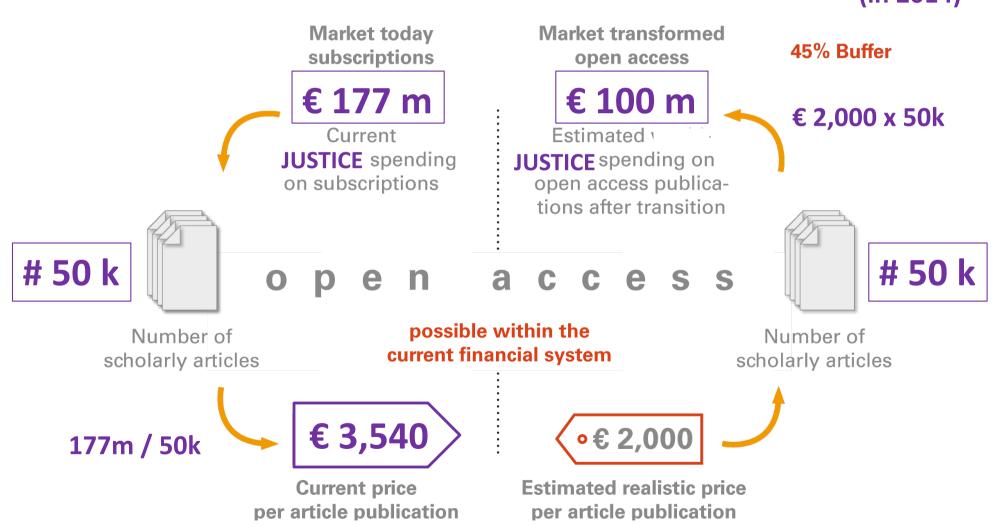




Calculation for "Flipping"

JUSTICE members **Publishing Market**

€ 1 = ¥ 142 (in 2014)





Findings (so far)

i. Grasping APC Spend

- ✓ APC spend on Full OA (2014) : € 9.1m
- ✓ Difficult to grasp APC spend on Hybrid OA
- ✓ Researchers are already paying great amount of APC with their own research funds
- ✓ Need monitoring institution's APC spend on library side
- ✓ Need continuous survey and monitoring



Findings (so far)

ii. Possibility of "Flipping"

- ✓ In theory, subscription budget is enough to make all articles OA in Japan
- ✓ How do we move from current status to
 "Flipping"?
 - Consortium as a whole?
 - Different approaches by library groups?
- ✓ We will continue our fact findings, and plan to discuss these issues at "Science Council of Japan"

Thank you!