

#### **OA2020-DE: Country Report Germany**

21.03.2017 | Berlin 13 Dr. Bernhard Mittermaier, Forschungszentrum Jülich



## **Alliance of Science Organizations**



- Informal cooperation between the most significant science and research organizations in Germany
- Regular commentary on issues of science policy, research funding, and structural development of the German science system
- Cooperation is pursued on a management and working level
  - management level: presidents of the respective organizations (quarterly meetings)
  - working level (cooperation in the form of working groups)



Member of the Helmholtz Association



## **Priority Initiative "Digital Information"**

A joint initiative of the Alliance of Science Organizations in Germany aiming to improve the provision of information in research and teaching. Goals:

- to guarantee the broadest possible access to digital publications, research data and other source materials and thus ensure that they can be used in other research contexts
- to create an optimal framework for the international distribution and reception of German publications and research data
- to ensure the long-term availability of the digital media and contents that have been acquired from around the world and their integration in the digital research environment
- to support IT-based research by means of innovative information technologies and digital methods

http://www.allianzinitiative.de/en/



# **Priority Initiative "Digital Information"**

- Steering Committee
- Working Groups
  - National licensing
  - Open Access
  - National hosting strategy
  - Research data
  - Virtual research environments
  - Legal frameworks
- Ad-hoc Working Groups for Cross-Disciplinary Issues
  - Open Access Gold
  - Usage Rights
  - Research Software

**Bernhard Mittermaier** 

(subject to change in the third period, 2018 to 2022) 4





#### DEAL initiative: role model for cooperation

https://www.projekt-deal.de/about-deal/ joint initiative, joint financing of staff, joint mandate

#### Open Access Strategy by BMBF

https://www.bmbf.de/pub/Open\_Access\_in\_Deutschland.pdf

- White paper is acknowledged.
- "This transformation process is to be supported."



## **History**

- 03/2015 Discussion in President's meeting
- ➢ 04/2015 White paper
- > 12/2015 Berlin12 conference: NCPs to be established
- > 01/2016 Initial discussion in Steering Committee
- > 02/2016 First draft of a project proposal for a NCP
- > 03/2016 Discussion in Working Groups
- > 05/2016 Discussion in Steering Committee
  - $\rightarrow$  Second draft, approved by steering committee
- > 06/2016 President's approval of project proposal
- 12/2016 Cooperation Contract approved
- ➤ 02/2017 NCP OA2020-DE officially in operation



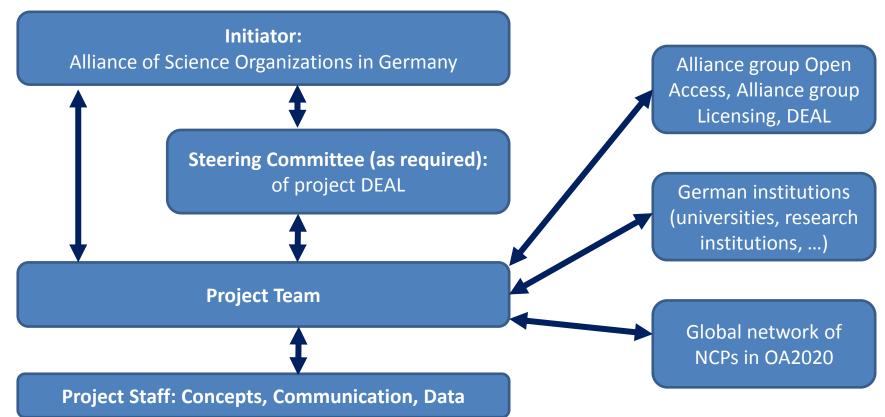
### **NCP: Project Team**

Name	Role	Organization	Alliance Group
Dirk Pieper	Head	HRK	
Bernhard Mittermaier	Deputy Head	Helmholtz	(WG NL)
Roland Bertelmann	Member	Helmholtz	WG OA
Gernot Deinzer	Member	HRK	
Michael Erben-Russ	Member	Fraunhofer	WG OA
Kristine Hillenkötter	Member	DFG	WG NL
Florian Ruckelshausen	Member	HRK	
Frank Scholze	Member	HRK	DEAL
Olaf Siegert	Member	Leibniz	WG OA
Angela Holzer	Guest	DFG	WG OA
Kai Karin Geschuhn	Guest	Max Planck	WG OA

**Bernhard Mittermaier** 

### **NCP: Structure**







#### **Work Packages**

Aggregation of national and international data on publication output and also on the cost of acquisition and funding of journal publications (total cost of publication)

Analysis of financial flows, creation of funding models, and consultation with funders

Creating transformation models in collaboration with actors from scientific institutions and publishing houses

Discussion of models with academic publishing houses

Discussions with institutions leading negotiations and advice for institutions leading negotiations

Compiling practical guidelines and information material

Communication, public relations, events (e.g. roadshows)

Participation in and organization of conferences and/or workshops on transformation to OA

International networking with NCPs

## Thank you for your attention!

Dr. Bernhard Mittermaier Forschungszentrum Jülich Central Library b.mittermaier@fz-juelich.de https://orcid.org/0000-0002-3412-6168