FROM SUBSCRIPTIONS TO SOLUTIONS: CAUL'S OPEN ACCESS JOURNEY Australia and New Zealand



MARCH 2019

Green light for transformative agreements

CAUL Members indicated support for CAUL to pursue transformative agreements.



Institutional funding and policies:

Main source of funding for Australian and New Zealand research.

Institutional policy (sometimes contractual) requires that authors publish OA. Only 50% of ANZ institutions have a policy. Policies are often unclear, not monitored and not enforced

Australian Research Council (2021):

"Any Research Output Published in respect of ARC Funded Research must be made Openly Accessible within a twelve (12) month period".

National Health and Medical Research Council:

All peer-reviewed publications that are supported in whole or in part by NHMRC must be made immediately open access, that is, without any embargo period at the time of first online publication





January 2021

Five additional agreements commence

including the first with and Australian Publisher, CSIRO.



First Open Access Agreements with large publishers commence Agreements struck with Springer Nature, Wiley, OUP and CUP



June 2022

Infrastructure to support OA agreements built

Associate Director for Content Procurement hired. Libguides used for communications, Tableau used for ROI reporting.



December 2024

CAUL continues to grow the **OA**

portfolio 27 OA agreements in total

Large agreements due for renegotiation

January 2025 Strategy and Plan:

Increase the volume and diversity of OA publishing opportunities for authors at **CAUL** member institutions.

- Improve outcomes for existing OA agreements
- Onboard new OA agreements
- Increase bibliodiversity and support for pure OA

Reduce the sector's overall expenditure for publishing and read access

- Mature negotiation strategy through establishment of new sector-wide OA Agreement Negotiation Strategy Committee
- Explore and develop alternative pricing models
- Address global/local pricing inequities

Negotiate robust, favourable agreements that align with member needs and priorities

- Establish new agreement principles
- Develop preferred eBook models

Develop a sustainable, high-performance Content **Procurement service** model

- Assess and implement new consortium initiatives
- Develop a sustainable consortium licensing model
- Streamline & uplift National Office operations
- Invest in new strategic capabilities



Pursue national agreements with major publishers to maximise read and publish access for all Australians



Protect Australian authors' rights to their research outputs to maximise choice of publication venue and re-use

Advance Australian scholar-led publishing initiatives to nurture bibliodiversity

MULTI-FACETED OPEN ACCESS MODEL FOR AUSTRALIA

CAUL: Council of Australasian University Librarians 47 Universities + 13 other consortium members



27 Open Access Agreements, including Elsevier, Wiley, Springer Nature, Taylor and Francis, Sage, Emerald, OUP, CUP, and more.



In 2024, 22,953 articles were published OA via CAUL agreements providing AUD \$119.8 mil of APC avoidance.



Rapid transition to OA: despite facing the unique challenge of limited policy and funder mandates compared to other regions. Nearly all members participating in one or more of the OA agreements



How much Open Access is there in ANZ

