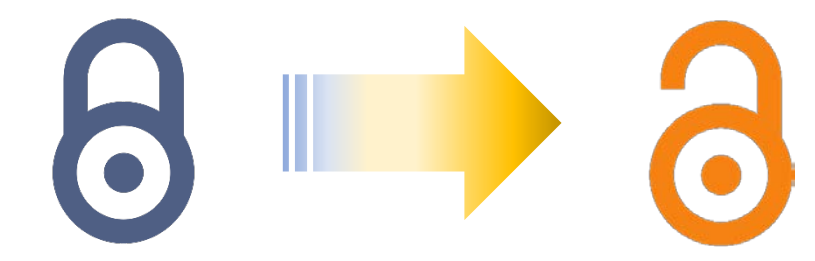


TRANSFORMATIVE COST-SHARING MODEL IN AUSTRIA



ENOUGH MONEY IN THE SYSTEM?

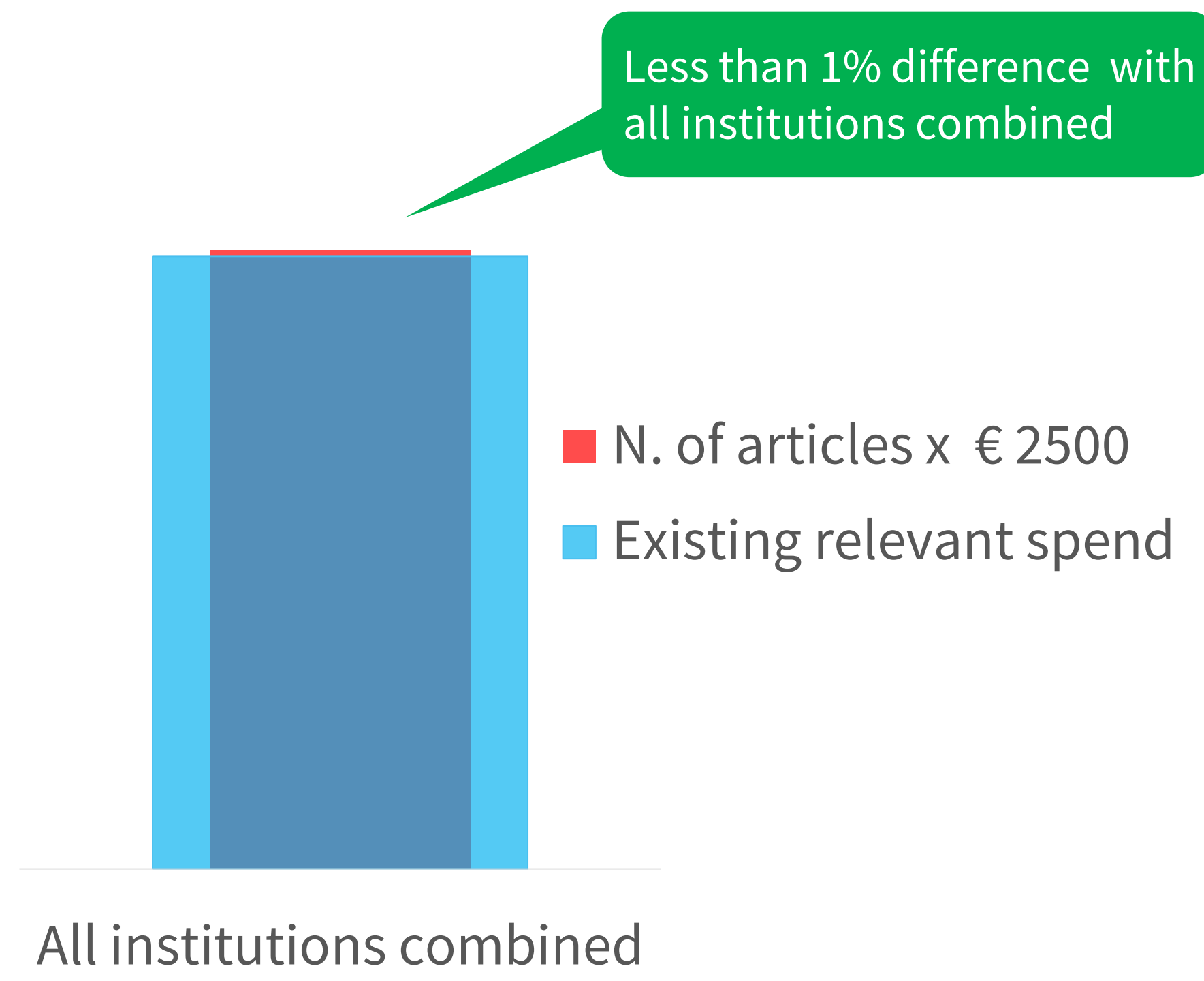


Post-transition Study 2018

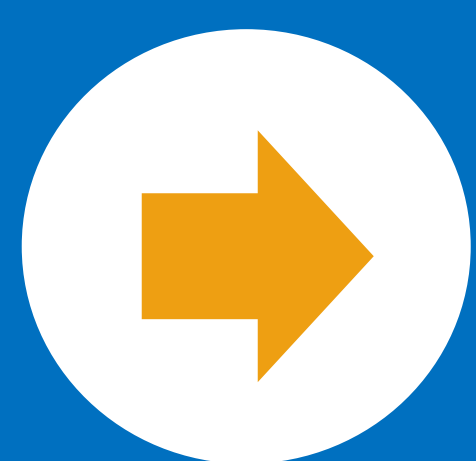
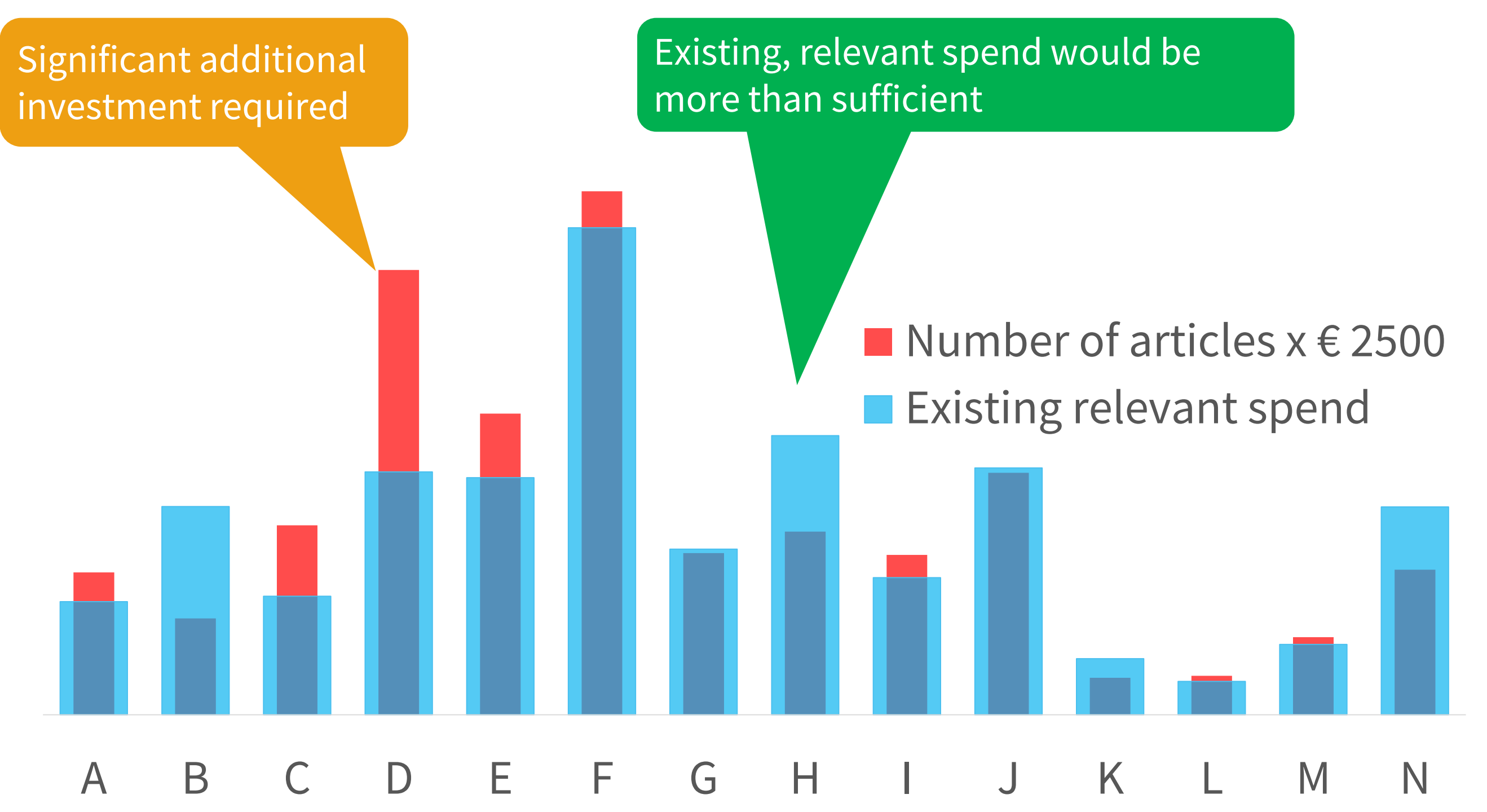
The study looked at the potential costs of publishing all relevant articles open access across all institutions (all public universities in Austria) participating in the Austrian Transition to Open Access (AT20A) project.

At the same time, information on existing relevant spend (mostly subscriptions) was gathered. The average, observed APC was €2,500 at the time and was used for estimating the potential publishing costs.*

On a national-level: YES



Institutional level: VARIES



REDISTRIBUTING COSTS WITHIN THE NATIONAL CONSORTIUM

- ➔ Challenging for institutions to make this financial move quickly
- ➔ We need: a gradual shift towards publishing-based costs
- ➔ Preserving a „reading“ element

- 2019 1st transformative cost-sharing model: „Tiering Model“ introduced
- 2022 Consortium-wide consultation and review: new model introduced for transformative agreements, based on a model developed by Dr. Nina Schönfelder**



NEW COST-SHARING MODEL INTRODUCED IN 2023

PARAMETERS:

Share of OA content

Publisher's global OA share within its hybrid portfolio



of publications

Average number of articles published by the institution / year



APC

Article processing charge (set in contract or list price or estimate)



Subscription in year 0

Institutional spend on the agreement in the year preceding the introduction of the new cost-sharing model

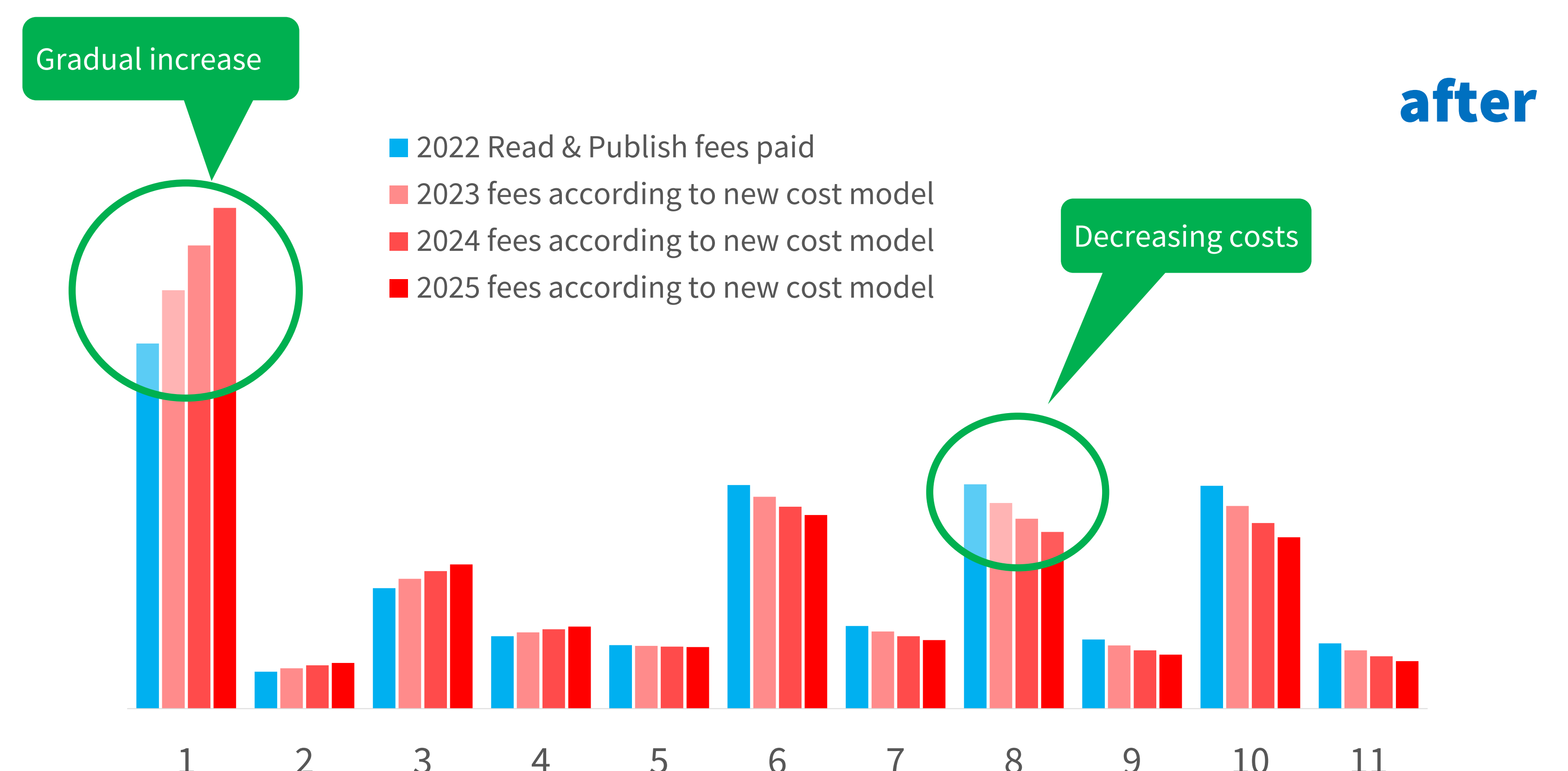
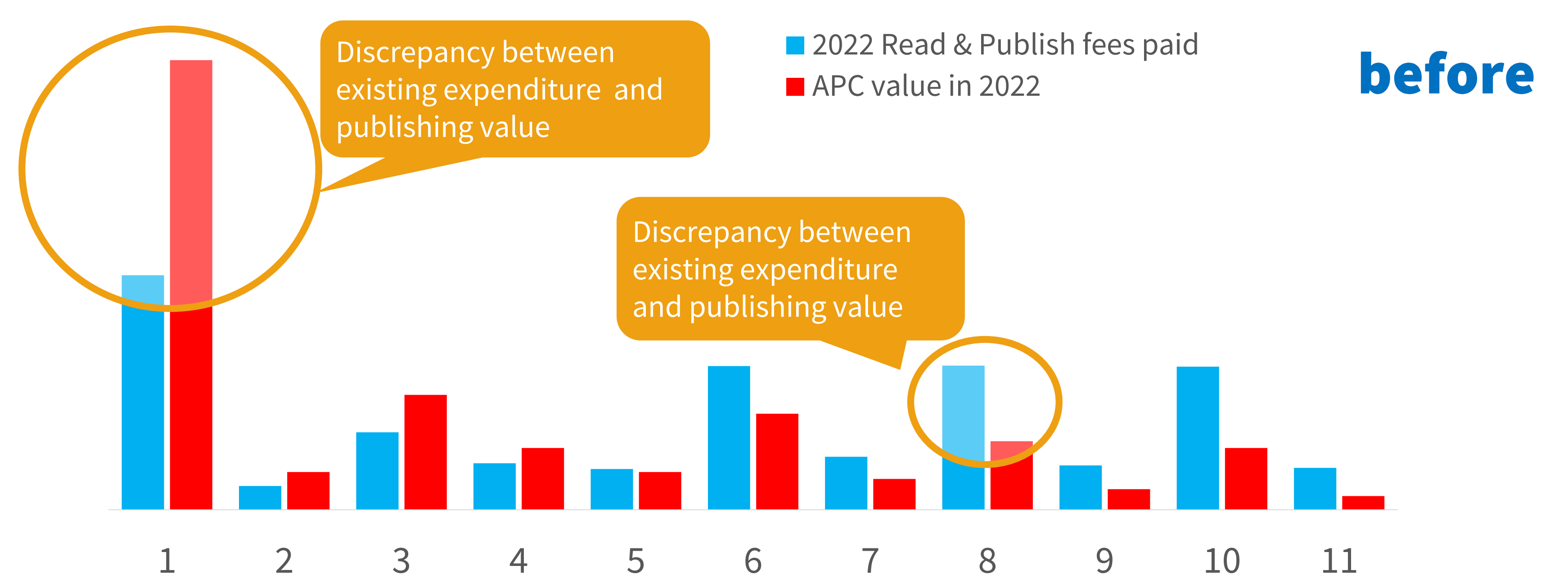


METHODOLOGY:

Publish fee = # of publications × share of OA content × APC
Read fee = Subscription in year 0 × (1 - share of OA content)
Publish fee + Read fee = Smooth Transition Fee

EXAMPLE :

Read & Publish agreement with Publisher X, Institutions 1-11



* Bauer, Bruno, Formanek, Daniel, & Hölbling, Lothar. (2021). AT20A Nachtransition-Studie. Zenodo. DOI: 10.5281/zenodo.4629847

** Schönfelder, N. (2020). Proposal for a new model of transformative agreements: A smooth transition from subscriptions to APCs. DOI:10.4119/unibi/2939995